

Environmental, social, and governance (ESG) investment practices are in high demand. Combined with an invigorated regulatory focus and the rapid evolution of the ESG landscape, firms are swiftly shifting attention to increasing transparency and structure in their ESG investment behaviors.

## How We Help

Our team of ESG experts helps firms of all sizes develop and refine comprehensive ESG programs. Our partnerships begin with a deep understanding of your investment style and ESG priorities, and our clients benefit from our unique insights into peer and leading ESG practices. Together we design and manage tailored ESG programs to mitigate risks, capitalize on opportunities, and combat greenwashing in the process.



**Portfolio ESG Program Management**

- » Policies & Procedures Development
- » ESG Program Benchmarking
- » Carbon Footprinting
- » Climate Risk Scenario Analysis
- » Reporting (UN PRI, TCFD, SFDR)
- » Marketing and Disclosures Support
- » Customized ESG brochure drafting
- » SEC Testing



**Enterprise Level ESG**

- » Carbon Footprinting
- » Diversity, Equity, & Inclusion Strategy

**ESG Portfolio Oversight**

- » Portfolio ESG Risk Monitoring – Private and Public Investors
- » Annual Portfolio Carbon Footprinting
- » Annual Portfolio Climate Risk Analysis
- » Portfolio UN Sustainable Development Goal (SDG) / Impact Monitoring



**ESG Assurance**

- » Principles for Responsible Investment (UN PRI) – Report Readiness
- » Annual ESG Program Review
- » Quarterly ESG Compliance Testing

**ESG Transactional Due Diligence**

- » Data Review and Gap Identification
- » Management Interviews
- » Benchmarking
- » Reporting
- » Live Review



**Portfolio Company ESG Implementation**

- » Materiality Assessment
- » Sustainability Strategy
- » Implementation Planning & Support

**About ACA Group**

ACA Group (ACA) is a leading global provider of governance, risk, and compliance advisory services and technology solutions. We partner with our clients to help them mitigate the regulatory, operational, and reputational risks associated with their business functions. We support our clients to enhance and improve their risk and compliance management programs through the use of consulting, managed services, technology, and education.

Our clients include leading investment advisers, private fund managers, commodity trading advisers, investment companies, broker-dealers, and domestic and international banks. ACA is based in the Americas and Europe.

**About ACA's ESG Advisory Practice**

ACA's dedicated ESG practice helps firms of all sizes develop and monitor ESG programs to mitigate risk, make informed choices, grow profitably and sustainably, and combat greenwashing in the process. Learn more about our team of ESG/sustainability experts and how we work with clients at [www.acaglobal.com/our-solutions/esg-advisory](http://www.acaglobal.com/our-solutions/esg-advisory) or email [esg-advisory@acaglobal.com](mailto:esg-advisory@acaglobal.com).



For more information, contact us [here](#).

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